
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 23, 2015

RELMADA THERAPEUTICS, INC.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction
of incorporation)

333-184881

(Commission File Number)

45-5401931

(IRS Employer
Identification No.)

**546 Fifth Avenue, 14rd Floor
New York, NY**

(Address of principal executive offices)

10036

(Zip Code)

Registrant's telephone number, including area code **(212) 702-7169**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

A copy of Relmada Therapeutics, Inc.'s corporate presentation is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated into this Item 7.01 by reference. The presentation is also posted on the Company's website. In accordance with General Instruction B.2 of Form 8-K, the information set forth herein is deemed to be "furnished" and shall not be deemed to be "filed" for purposes of the Securities Exchange Act of 1934, as amended. The information set forth in Item 7.01 of this Current Report on Form 8-K shall not be deemed an admission as to the materiality of any information in this Current Report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

<u>No.</u>	<u>Description</u>
99.1	Relmada Therapeutics, Inc., Corporate Presentation.

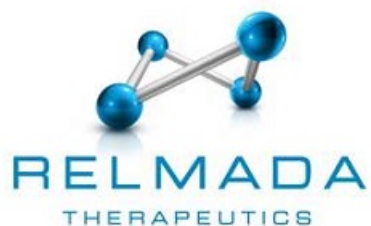
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 23, 2015

RELMADA THERAPEUTICS, INC.

By: /s/ Sergio Traversa
Name: Sergio Traversa
Title: Chief Executive Officer



Innovations in Pain Medicine™

April 2015

Ticker Symbol
OTCQB:RLMD



Forward Looking Statements

Certain statements contained in this presentation or in other documents of Relmada Therapeutics (the "Company"), along with certain statements that may be made by management of the Company orally in presenting this material, may contain "forward-looking statements." These statements can be identified by the fact that they do not relate strictly to historic or current facts. They use words such as "estimate," "expect," "intend," "believe," "plan," "anticipate," "projected" and other words and terms of similar meaning in connection with any discussion of future operating or financial performance or condition. These statements are based upon the current beliefs and expectations of the Company's management and are subject to significant risks and uncertainties. Statements regarding future action, future performance and/or future results including, without limitation, those relating to the timing for completion, and results of, scheduled or additional clinical trials and the FDA's or other regulatory review and/or approval and commercial launch and sales results (if any) of the Company's formulations and products and regulatory filings related to the same may differ from those set forth in the forward-looking statements. Peak sales and market size estimates have been determined on the basis of market research and comparable product analysis, but no assurances can be given that such sales levels will be achieved, if at all, or that such market size estimates will prove accurate.

Because actual results are affected by these and other potential risks, contingencies and uncertainties, the Company cautions investors that actual results may differ materially from those expressed or implied in any forward-looking statement. It is not possible to predict or identify all such risks, contingencies and uncertainties. The Company identifies some of these factors in its Securities and Exchange Commission ("SEC") filings on Forms 10-K, 10-Q and 8-K, and investors are advised to consult the Company's filings for a more complete listing of risk factors, contingencies and uncertainties effecting the Company and its business and financial performance.

The Company assumes no obligation to update forward-looking statements as circumstances change. Investors are advised to consult further disclosures that the Company makes or has made on related subjects in the Company's Form 10-K, 10-Q and 8-K reports.

Company Highlights

- Robust portfolio of four drugs in development that address unmet needs in the largest drug prescription market in the world: the treatment of pain
- Three products combine proven drug candidates with novel delivery methods to create new drugs with new indications, while the fourth is a new entity
- A low cost, low risk drug development strategy that provides the ability to bring products to market faster for three of our four products
- A risk balanced, therapeutically focused product portfolio mitigates development risk while promising significant upside
- Highly experienced drug development leadership and a world class Scientific Advisory Board provide the expertise to efficiently advance product development

Experienced Senior Management

An impressive track record developing successful drugs

Sergio Traversa, PharmD

Chief Executive Officer

Eli Lilly, Johnson & Johnson, ING Barings, Mehta & Isaly, Merlin BioMed, Rx Capital

Eliseo Salinas, M.D., M.Sc.

President & CSO

Shire, Elan, Adolor, Wyeth

Douglas Beck, CPA

Chief Financial Officer

Lev Pharmaceuticals, iBio Inc.

Michael Becker

Senior VP, Finance & Corp Dev

Cytogen Corp, VioQuest Pharma, Kidder Peabody, Kemper Securities, Wayne Hummer Investments

Richard Mangano, Ph.D.

Senior VP, Clinical Dev

Hoffman-La Roche, Lederle Laboratories, Wyeth, Adolor

Lisa Nolan, Ph.D.

Senior VP, Business Dev

Topigen Pharma, Pharmaxis Ltd, Skyepharma



Scientific Advisors

Internationally recognized expertise from world-class scientific advisors



Memorial Sloan Kettering
Cancer Center.

Gavril Pasternak, MD, PhD

- Anne Burnett Tandy Chair in Neurology
- Laboratory Head, Molecular Pharmacology and Chemistry Program
- Memorial Sloan Kettering Cancer Institute
- Professor of Neurology & Neuroscience, Pharmacology and Psychiatry at the Weill Medical School of Cornell University

Imperial College
London

Andrew Rice, MD, FRCA

- Professor of Pain Research at Imperial College of London
- Director of the London Pain Consortium
- Steering Committee Member of EURO-PAIN
- Secretary of the International Association for the Study of Pain



JOHNS HOPKINS
MEDICINE

Eric C. Strain, MD

- Professor of Psychiatry, Johns Hopkins University School of Medicine
- Director, Behavioral Pharmacology Research Unit
- Director, Johns Hopkins Substance Abuse Treatment and Research



Michael Thase, MD

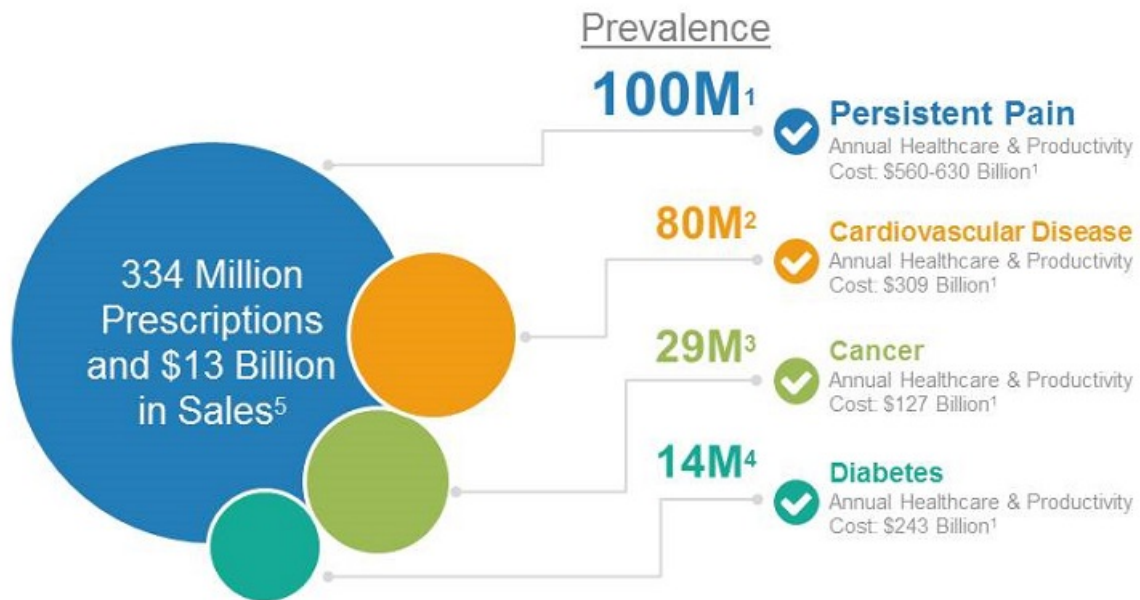
- Professor of Psychiatry, School of Medicine, University of Pennsylvania
- Chief, Division of Mood and Anxiety Disorders Treatment & Research
- Member American College of Psychiatrists and American College of Neuropsychopharmacology



Robert H. Dworkin, PhD

- Professor of Anesthesiology, Neurology, Oncology, and Psychiatry
- University of Rochester School of Medicine and Dentistry
- Director, ACTION, FDA-academic partnership on analgesics

Pain: Largest U.S. Public Health Crisis



¹ Institute of Medicine 2011: Relieving Pain in America: A Blueprint for Transforming Prevention, Care, Education, and Research

² The Heart Foundation (<http://www.theheartfoundation.org/heart-disease-facts/heart-disease-statistics/>)

³ American Cancer Society, Cancer Facts & Figures 2014. Atlanta: American Cancer Society; 2014.

⁴ American Diabetes Association (<http://www.diabetes.org/diabetes-basics/statistics/>)

⁵ IMS Health; 2013 data

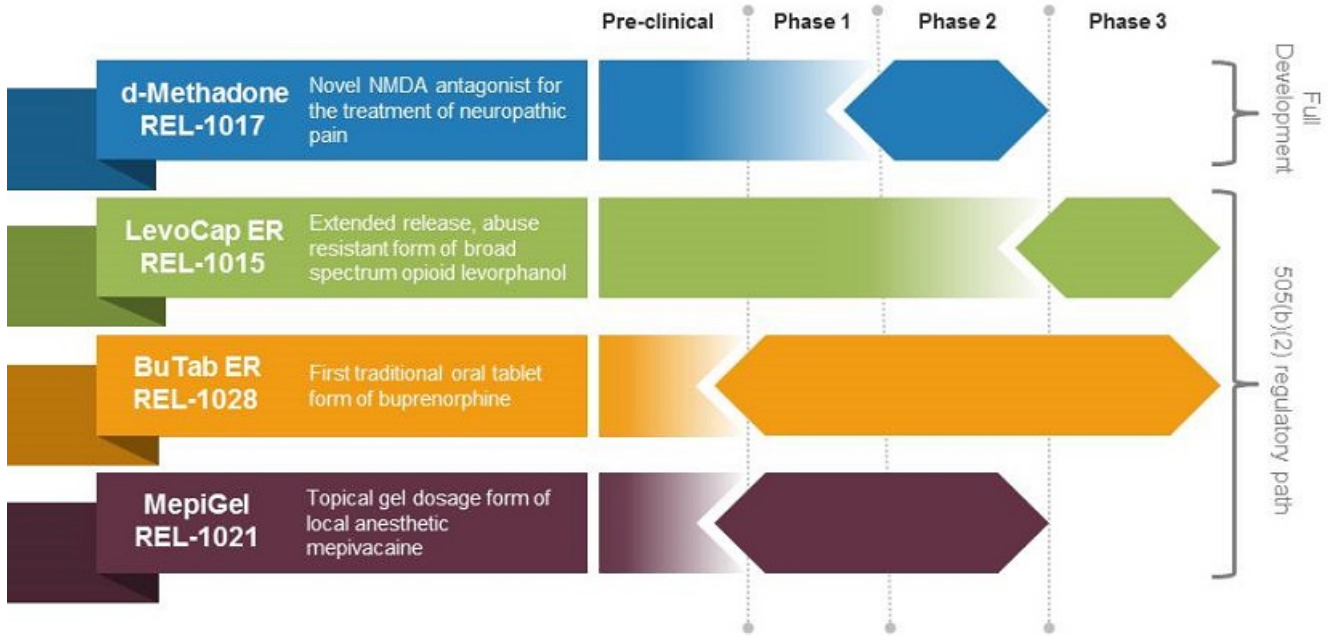
Portfolio Covers Entire Chronic Pain Spectrum

Pain Intensity	Products in Market	2013 Sales (\$M)	Relmada Product Candidates
	Kadian®**	\$264	 LevoCap ER REL-1015  BuTab ER REL-1028  d-Methadone REL-1017  MepiGel REL-1021
	Avinza®	\$114	
	Opana®**	\$386	
	Nucynta®	\$236	
	OxyContin®	\$2,535	
	Vicodin®*	\$1,051	
	Ultram®*	\$173	
	BuTrans®	\$134	
	Suboxone®	\$1,404	
	Lyrica®	\$4,595	
	Cymbalta®	\$5,084	
	Gabapentin®**	\$2,723	
	Lidoderm®**	\$948	
TOTAL	\$19,647		

* Includes generics
 ** Peak sales
 Source: IMS Health, Company Annual Report

Robust Product Portfolio

Significant value creation possible in 12-24 months due to accelerated development timelines



Projected stage of development in 12-24 months

d-Methadone

Novel NMDA antagonist for the treatment of neuropathic pain



RELMADA
THERAPEUTICS



d-Methadone – Benefits, Advantages, Features

Neuropathic pain represents a large market opportunity ready for a new effective entry

- **d-Methadone is a novel drug**
 - Noncompetitive N-methyl-D-aspartate (NMDA) antagonist
 - Potential new treatment for estimated 5 million people suffering from neuropathic pain
 - Created by separating methadone's two isomers
 - Leverages research by Cornell University
 - Virtually exempt from opioid activity and related side effects at studied doses
- **Racemic methadone is widely known synthetic opioid**
 - Used to treat both drug addiction and pain
 - Poor safety and tolerability due to opioid side effects

d-Methadone – Proof of Concept

- Upregulation of NMDA plays important role in neuropathic pain
- Inhibition of NMDA produces strong analgesia in neuropathic pain states
 - Example: low dose ketamine¹
 - Severe side effects limit use of ketamine
 - Psychedelic symptoms (hallucinations, memory defects, panic attacks), nausea/vomiting, somnolence, cardiovascular stimulation
- d-Methadone is well-tolerated NMDA antagonist
 - Administered at doses several fold higher than conventionally used with racemic methadone in opioid naïve patients

¹ Br J Clin Pharmacol. 2014 Feb; 77(2): 357–367. Ketamine for chronic pain: risks and benefits. Marieke Niesters, Christian Martini, and Albert Dahan

d-Methadone Next Steps

Multiple development milestone potential in next 12-24 months

H1 2015	H2 2015	2016
<ul style="list-style-type: none">• Complete Phase I single dose study in ~56 patients	<ul style="list-style-type: none">• Complete Phase I multi dose study in ~20 patients• FDA meeting• Human pain model	<ul style="list-style-type: none">• Start Phase II in +200 patients• Report Phase II interim results

LevoCap ER

Extended release, abuse resistant form of broad spectrum opioid levorphanol





LevoCap ER – Benefits, Advantages, Features

LevoCap ER will compete in the \$8.5 billion opioid market if approved

- LevoCap ER is an extended release, abuse deterrent formulation of levorphanol
- Levorphanol is a unique, broad spectrum opioid with additional “non-opioid” mechanisms of action
 - Can treat both pain from damage to body tissue (nociceptive) and nerve damage (neuropathic)
 - Virtually unknown by medical community
 - Limited clinical data and use
- ~90% of patients take multiple medicines to treat severe pain, including opioids, antidepressants, anticonvulsants, etc.¹

¹ ORC International – Product Profile Evaluation among 150 physicians specializing in pain management

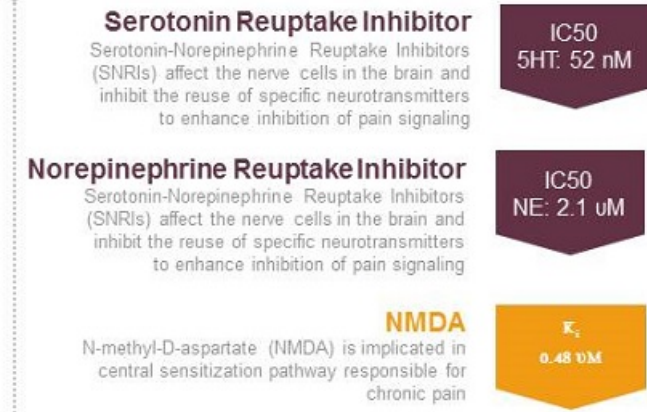
Levorphanol's Broad Spectrum Activity

Levorphanol's multi-modal mechanism of action provides for a more robust efficacy profile and potentially could be used alone for patients who take multiple drugs

Opioid Mechanism



Non-Opioid Mechanism



= Binding profile

LevoCap ER Next Steps

Multiple development milestone potential in next 12-24 months

H1 2015	H2 2015	2016
<ul style="list-style-type: none">Obtain regulatory approval from Health Canada to start clinical trial	<ul style="list-style-type: none">FDA end of Phase II meetingStart Phase III	<ul style="list-style-type: none">Continue Phase 3

* Pending feedback from FDA meeting

BuTab ER

First oral tablet form of buprenorphine for treating both
pain and addiction



BuTab ER – Benefits, Advantages, Features

The first form of buprenorphine in a tablet for use in pain and treating addiction

- Buprenorphine is a partial opioid agonist with two indications: addiction and pain
 - More than \$1.6 billion in annual revenue
 - Only schedule III opioid under Controlled Substances Act
- No “traditional oral tablet” available for buprenorphine
 - Historically suffers from poor oral bioavailability due to first-pass metabolism in gut and liver
 - Commercially available only in intravenous (Buprenex), sublingual/buccal (Suboxone®, Bunavail™, Zubsolv®), and transdermal patch (Butrans®) formulations
- BuTab ER is an extended release, enteric coated formulation of buprenorphine
 - Coating is designed to bypass upper GI mucosa metabolism of buprenorphine by CYP3A4 enzyme to increase oral bioavailability

BuTab ER – Proof of Concept

1. Positive single dose bioavailability of oral buprenorphine demonstrated in dogs
2. Inhibition of CYP3A4 enzyme with steroid budesonide
 - Poor oral drug bioavailability due to cytochrome P450 (CYP)-mediated first-pass metabolism
 - Sub-family enzyme CYP3A4 is responsible for metabolism of >50% of marketed drugs
 - Inhibiting enzyme demonstrated dramatically improved bioavailability of the steroid budesonide

Source: Differentiating mucosal and hepatic metabolism of budesonide by local pretreatment with increasing doses of ketoconazole in the proximal jejunum. Seidegård J, Nyberg L, Borgå O. Eur J Pharm Sci. 2012 Aug 15;46(5):530-6.

BuTab ER Next Steps

Multiple development milestone potential in next 12-24 months

H1 2015	H2 2015	2016
<ul style="list-style-type: none">✓ Obtain regulatory approval from Health Canada to start clinical trial• Start Phase 1 in ~30 patients	<ul style="list-style-type: none">• Complete proof-of-concept Phase I	<ul style="list-style-type: none">• NDA filing for opioid dependence• Start Phase III for pain

MepiGel

Topical gel dosage form of the local anesthetic
mepivacaine for the treatment of neuropathic pain



MepiGel – Benefits, Advantages, Features

MepiGel will compete with Lidoderm® patch and its \$948 million in peak sales if approved

- MepiGel is the first topical gel dosage form of local anesthetic mepivacaine, which has intrinsic vasoconstrictor attributes
 - Reduces rate at which drug is cleared away from skin
 - Better efficacy may last longer due to greater skin penetration/retention
 - More convenient application for patient
- Two Orphan Drug designations
 1. Management of PHN
 2. Treatment of painful HIV-associated neuropathy
- Limited number of treatments available for neuropathic pain
 - Topical 5% lidocaine patch (Lidoderm®) provides only modest pain relief in patients with postherpetic neuralgia; reached peak sales of \$948 million
 - 2010 UK Nat'l Instit of Health and Clinical Excellence (NICE) guideline cites "lack of evidence for efficacy for treating neuropathic pain" and 3rd line
 - Patches have poor adhesion to hands, feet, and hairy skin

MepiGel Next Steps

Multiple development milestone potential in next 12-24 months

H1 2015	H2 2015	2016
<ul style="list-style-type: none">• File Clinical Trial Application (CTA)	<ul style="list-style-type: none">• Complete Phase I in ~20 patients	<ul style="list-style-type: none">• Human pain model• Proof-of-concept Phase II in +200 patients

MILESTONES & COMMERCIAL OPPORTUNITY



Near-term Value Drivers

Multiple development milestone potential in next 12-24 months

	H1 2015	H2 2015	2016
d-Methadone REL-1017	<ul style="list-style-type: none"> Complete Phase I single dose study 	<ul style="list-style-type: none"> Complete Phase I multi dose study FDA meeting Human pain model results 	<ul style="list-style-type: none"> Start Phase II Report Phase II interim results
LevoCap ER REL-1015	<ul style="list-style-type: none"> Obtain regulatory approval to start clinical trial 	<ul style="list-style-type: none"> FDA end of Phase II meeting Start Phase III* 	<ul style="list-style-type: none"> Continue Phase 3
Bu Tab ER REL-1028	<ul style="list-style-type: none"> ✓ Obtain regulatory approval to start clinical trial Start Phase 1 	<ul style="list-style-type: none"> Complete proof-of-concept Phase I 	<ul style="list-style-type: none"> NDA filing (or start Phase III)
MepiGel REL-1021	<ul style="list-style-type: none"> File CTA 	<ul style="list-style-type: none"> Complete Phase I 	<ul style="list-style-type: none"> Human pain model results Proof-of-concept Phase II
Corporate		<ul style="list-style-type: none"> Uplisting to National Exchange 	<ul style="list-style-type: none"> Addition to Russell Index

* Pending feedback from FDA meeting

Commercial Opportunity

Multi-billion established markets for chronic pain therapy

Pain Intensity	Products in Market	2013 Sales (\$M)	Relmada Product Candidates
Severe	Kadian®**	\$264	✓ LevoCap ER REL-1015
	Avinza®	\$114	
	Opana®**	\$386	✓ BuTab ER REL-1028
	Nucynta®	\$236	
Moderate	OxyContin®	\$2,535	✓ d-Methadone REL-1017
	Vicodin®*	\$1,051	
	Ultram®*	\$173	
	BuTrans®	\$134	✓ MepiGel REL-1021
	Suboxone®	\$1,404	
	Lyrice®	\$4,595	
	Cymbalta®	\$5,084	
Mild	Gabapentin®**	\$2,723	
	Lidoderm®**	\$948	
	TOTAL	\$19,647	

* Includes generics
 ** Peak sales
 Source: IMS Health, Company Annual Report

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