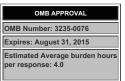
#### FORM D

Notice of Exempt Offering of Securities

#### **UNITED STATES SECURITIES** AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) 🔲 None	Entity Type
0001553643	Camp Nine, Inc.	Corporation
Name of Issuer	CAMP NINE, INC.	C Limited Partnership
RELMADA THERAPEUTICS, INC.		C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
NEVADA		C Business Trust
Year of Incorporation/Organiza	ation	C Other
<ul> <li>Over Five Years Ago</li> </ul>		
• Within Last Five Years (Specify Year)		

- Within Last Five Years (Specify Year)
- Yet to Be Formed

# 2. Principal Place of Business and Contact Information

Name of Issuer			
RELMADA THERAPEUTIC	S, INC.		
Street Address 1		Street Address 2	
880 3RD AVENUE, 12TH FLO	DOR		
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
NEW YORK	NEW YORK	10022	646 876 3459

## 3. Related Persons

Last Name	First Name		Middle Name
Traversa	Sergio		
Street Address 1		Street Address 2	
880 Third Avenue		12th Floor	
City	State/Province/Co	untry	ZIP/Postal Code
New York	NEW YORK		10022
Relationship: Ex	ecutive Officer	Director	Promoter
Clarification of Response (if Neces	sary)		
CEO			
L			
Last Name	First Name		Middle Name
Casamento	Charles		
Street Address 1		Street Address 2	-
880 Third Avenue		12th Floor	
City	State/Province/Co	untry	ZIP/Postal Code
New York	NEW YORK		10022

Charinan of the Board  Chairman of the Board  Last Name First Name	Relationship:	Executive Officer	Director	Promoter
Chairman of the Board         .ast Name       First Name       Middle Name         Kelly       [aul         street Address 1       Street Address 2         880 Third Avenue       [12th Floor         Tity       State/Province/Country       ZIP/Postal Code         New York       [NEW YORK       [10022         Relationship:       Executive Officer       Imaged         .ast Name       First Name       Middle Name         Shenouda       [Maged       Middle Name         Shenouda       [Maged       [1022         .ast Name       First Name       Middle Name         Shenouda       [Maged       [1022         .ast Name       First Name       Middle Name         State/Province/Country       ZIP/Postal Code       [New York]         .ast Name       First Name       [Director       Promoter         .ast Name       First Name       Middle Name       [New York]         .ast Name       First Name       Middle Name       [Niddle Name]         .ast Name       First Name       Middle Name       [New York]       [Otavio         .ast Name       First Name       Middle Name       [Niddle Name]       [Nethoon]       [Nethon]				
Ast Name First Name Middle Name   Kelly [Paul   street Address I Street Address 2   880 Third Avenue [12th Floor   "ity State/Province/Country   ZIP/Postal Code   New York [10022     Relationship: <ul> <li>Executive Officer</li> <li>Ø</li> <li>Director</li> <li>Promoter</li> </ul> Aname First Name Middle Name   Shenouda Maged   street Address 1 Street Address 2   880 Third Avenue [12th Floor   "ity State/Province/Country   ZIP/Postal Code New York     Relationship: Executive Officer   Widdle Name Middle Name   Shenouda Maged   street Address 1 Street Address 2   880 Third Avenue [12th Floor   "ity State/Province/Country   ZIP/Postal Code New York   New York [10022   Relationship:   Executive Officer Ø   Director Promoter   Catarification of Response (if Necessary)   ast Name First Name   Middle Name Middle Name   Vitolo Ottavio   state/Province/Country ZIP/Postal Code   New York [12th Floor   "larification of Response (if Necessary)   State/Province/Country ZIP/Postal Code New York [12th Floor [12th Floor<		(if Necessary)		
Kelly Paul   street Address 1 Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   Relationship: Executive Officer   Image: Street Address 2   Street Address 1   Street Address 2   880 Third Avenue   Street Address 2   880 Third Avenue   Street Address 1   Street Address 2   880 Third Avenue   Street Address 1   Street Address 2   880 Third Avenue   Street Address 1   Street Address 2   880 Third Avenue   Street Address 2   880 Third Avenue   Street Address 2   880 Third Avenue   Street Address 3   Street Address 4   New York   Image: Street Address 5   880 Third Avenue   Street Address 5   880 Third Avenue   Street Address 6   Street Address 7   Street Address 7   Street Address 7   Street Address 8   Street Address 9   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 2   Street Address 2   Street Address 3   Street Address 4   Street Addre	Chairman of the Board			
Kelly Paul   street Address 1 Street Address 2   880 Third Avenue 12th Floor   Sity State/Province/Country   Relationship: Executive Officer   Image: Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Addr				
Kelly Paul   street Address 1 Street Address 2   880 Third Avenue 12th Floor   Sity State/Province/Country   Relationship: Executive Officer   Image: Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Address 2   Street Address 1   Street Address 2   Street Address 2   Street Addr				
street Address 1 Street Address 2 880 Third Avenue    I2th Floor   City   New York   IO022   Relationship:   Executive Officer   Inrification of Response (if Necessary)     Asst Name   First Name   Middle Name   Shenouda   Maged   Street Address 1   Street Address 2   880 Third Avenue   I2th Floor   Promoter   Shenouda   Middle Name   Shenouda   Middle Name   Shenouda   Middle Name   Shenouda   Middle Name   Shenouda   Intrification of Response (if Necessary)   Anter First Name   Middle Name   Shenouda   Intrification of Response (if Necessary)   Carification of Response (if Necessary)   Intrification of Response (if Necessary)   Steed Address 1 Street Address 2 State/Province/Country   ZIP/Postal Code   Relationship:   Executive Officer   Promoter   Charification of Response (if Necessary)   Street Address 1   Street Address 2   S80 Third Avenue   I2th Floor   Charification of Response (if Necessary)   Street Address 2 S80 Third Avenue   I2th Floor   Charification of Response (if Necessary)   State/Province/Country ZIP/Postal Code New York   ID12th Floor   S80 Third Avenue   I2th Floor <td< td=""><td>Last Name</td><td>First Name</td><td></td><td>Middle Name</td></td<>	Last Name	First Name		Middle Name
880 Third Avenue I2th Floor   City State/Province/Country ZIP/Postal Code   New York NEW YORK 10022     Relationship: <ul> <li>Executive Officer</li> <li>Director</li> <li>Promoter</li> </ul> Clarification of Response (if Necessary)     ast Name First Name   Middle Name   Shenouda Maged   Street Address 1 Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   ZIP/Postal Code   New York 10022   Relationship:   Executive Officer Director   Promoter   Clarification of Response (if Necessary)   State/Province/Country   ZIP/Postal Code   New York 10022   Relationship:   Executive Officer Director   Promoter   Clarification of Response (if Necessary)   Anne   First Name Middle Name   Vitolo   Ottavio Ottavio   Sitreet Address 1 Street Address 2   State/Province/Country ZIP/Postal Code New York  10022   Relationship:   City State/Province/Country ZIP/Postal Code   Relationship:   Executive Officer Director Promoter   Clarification of Response (if Necessary)   Clarification of Response (if Necessary) Interctor Promoter	Kelly	Paul		
City State/Province/Country ZIP/Postal Code   New York IO22     Relationship: Executive Officer Image: Director     Relationship: Executive Officer Image: Director     Asst Name First Name Middle Name     Shenouda Maged     Shenouda Intertainstance     Shenouda New York     Intrification of Response (if Necessary) <t< td=""><td>Street Address 1</td><td></td><td>Street Address 2</td><td></td></t<>	Street Address 1		Street Address 2	
New York NEW YORK   Relationship: Executive Officer   Image: Street Address 1 Street Address 2   Street Address 1 Street Address 2   880 Third Avenue Izth Floor   City State/Province/Country   Relationship: Executive Officer   Image: Street Address 2 Image: Street Address 2   880 Third Avenue Image: State/Province/Country   City State/Province/Country   Relationship: Executive Officer   Image: Street Address 2 Image: Street Address 2   Relation of Response (if Necessary) Image: Street Address 2   ast Name First Name   Image: Street Address 1 Street Address 2   Image: Street Address 1 Street Address 2   Image: Street Address 1 Street Address 2   Street Address 1 Street Address 2   Image: Street Address 2 Street Address 2   Street Address 1 Street Address 2   Street Address 1 Street Address 2   Street Address 2 Image: Street Address 2   Street Address 1 Street Address 2   Street Address 2 State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   State: Officer Image: Director   Relationship: Image: Street Officer   State: Officer Image: Director   State: Officer Image: Director <td>880 Third Avenue</td> <td></td> <td>12th Floor</td> <td></td>	880 Third Avenue		12th Floor	
Relationship: Executive Officer   Relationship: Executive Officer     Anne First Name     Middle Name     Street Address 1   Street Address 2   880 Third Avenue     City   State/Province/Country     ZIP/Postal Code     New York     Ionector     Promoter     Clarification of Response (if Necessary)     And Name     First Name   New York     Ionector      Promoter     Clarification of Response (if Necessary)     Aname   First Name   Middle Name   Vital   Intervention of Response (if Necessary)     Aname   First Name   Middle Name   Vital   Officer   Image: Content of Response (if Necessary)     Aname   First Name   Middle Name   Vital   Intervention of Response (if Necessary)     Clarification of Response (if Necessary)     Clarification of Response (if Necessary)     And Clarification of Response (if Necessary)     Clar	City	State/Province/C	Country	ZIP/Postal Code
Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name   Street Address 1   Street Address 2   880 Third Avenue   City   State/Province/Country   ZIP/Postal Code     New York     Image: Contract of Response (if Necessary)     Relationship:     Executive Officer     Image: Contract of Response (if Necessary)     .ast Name     First Name   Middle Name   Vitalo   Ottavio   Street Address 2   880 Third Avenue   Image: Contract of Response (if Necessary)     .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   State/Province/Country ZIP/Postal Code   New York   Relationship:   Image: Contract of the	New York	NEW YORK		10022
Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name   Street Address 1   Street Address 2   880 Third Avenue   City   State/Province/Country   ZIP/Postal Code     New York     Image: Contract of Response (if Necessary)     Relationship:     Executive Officer     Image: Contract of Response (if Necessary)     .ast Name     First Name   Middle Name   Vitalo   Ottavio   Street Address 2   880 Third Avenue   Image: Contract of Response (if Necessary)     .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   State/Province/Country ZIP/Postal Code   New York   Relationship:   Image: Contract of the				
Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name   Street Address 1   Street Address 2   880 Third Avenue   City   State/Province/Country   ZIP/Postal Code     New York     Image: Contract of Response (if Necessary)     Relationship:     Executive Officer     Image: Contract of Response (if Necessary)     .ast Name     First Name   Middle Name   Vitalo   Ottavio   Street Address 2   880 Third Avenue   Image: Contract of Response (if Necessary)     .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   Street Address 2   880 Third Avenue   Clarification of Response (if Necessary)   .ast Name   First Name   Middle Name   Vitalo   [Ottavio   State/Province/Country ZIP/Postal Code   New York   Relationship:   Image: Contract of the	Relationshin:	Executive Officer	Director	Promoter
.ast Name First Name Middle Name   Shenouda Maged   street Address 1 Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   ZIP/Postal Code     New York IO022     Relationship: Executive Officer   Clarification of Response (if Necessary)     And Avenue     Vitolo   Ottavio     Street Address 2   880 Third Avenue     Vitolo   Ottavio     Street Address 1   Street Address 2     880 Third Avenue     Ity   State/Province/Country   ZIP/Postal Code     New York     Index State/Province/Country     ZIP/Postal Code     New York     Index State/Province/Country     ZIP/Postal Code     New York     Inter Address 2     Relationship:     Executive Officer     Director     Promoter     City     State/Province/Country     ZIP/Postal Code     New York     ID022     Relationship:   Executive Officer   Director     Promoter     Clarification of Response (if Necessary)	r r	4		4
itreet Address 1 Street Address 2	.ast Name	First Name		Middle Name
880 Third Avenue 12th Floor   City State/Province/Country   New York 10022     Relationship: Executive Officer   Clarification of Response (if Necessary)     Last Name First Name   Vitolo Ottavio   Street Address 1 Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   City State/Province/Country   City State/Province/Country   City State/Province/Country   Relationship: Image: Executive Officer   NEW YORK 10022     Relationship: Image: Executive Officer	Shenouda	Maged		]
City State/Province/Country ZIP/Postal Code   New York I0022     Relationship:  Executive Officer      First Name   Middle Name   Vitolo   Ottavio   Street Address 1   Street Address 2   880 Third Avenue   City   State/Province/Country   ZIP/Postal Code   New York     Relationship:   Executive Officer   Director   Promoter   City   State/Province/Country   ZIP/Postal Code   Relationship:   Executive Officer   Director   Promoter	Street Address 1		Street Address 2	1
New York INEW YORK     Relationship:  Executive Officer      Relationship:  Executive Officer      First Name Middle Name     Vitolo Ottavio     Street Address 1 Street Address 2     880 Third Avenue I2th Floor     City State/Province/Country     ZIP/Postal Code     New York     Relationship:     Image: Clarification of Response (if Necessary)	880 Third Avenue		12th Floor	
New York NEW YORK     Relationship:  Executive Officer      Promoter     Clarification of Response (if Necessary)     Last Name     First Name     Middle Name     Vitolo     Ottavio     Street Address 1        Street Address 1     Street Address 2     880 Third Avenue     I2th Floor     City   State/Province/Country   ZIP/Postal Code     New York     I0022     Relationship:   Image: Clarification of Response (if Necessary)	City	State/Province/C	Country	ZIP/Postal Code
Relationship: Executive Officer   Director Promoter   Clarification of Response (if Necessary)   Last Name First Name   Middle Name   Vitolo Ottavio   Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   State/Province/Country State/Province/Country   State/Province/Country State/Province/Country   State/Province/Cou	-			10022
Clarification of Response (if Necessary)    Last Name First Name   Middle Name   Vitolo   Ottavio   Street Address 1   Street Address 2   880 Third Avenue   12th Floor   City   State/Province/Country   ZIP/Postal Code   New York   NEW YORK   I0022    Relationship:   Executive Officer  Director  Promoter  Clarification of Response (if Necessary)				
Clarification of Response (if Necessary)    Last Name First Name   Middle Name   Vitolo   Ottavio   Street Address 1   Street Address 2   880 Third Avenue   12th Floor   City   State/Province/Country   ZIP/Postal Code   New York   NEW YORK   I0022    Relationship:   Executive Officer  Director  Promoter  Clarification of Response (if Necessary)	Relationship:	Executive Officer	Director	Promoter
Aast Name First Name Middle Name          Vitolo       Ottavio         Street Address 1       Street Address 2         880 Third Avenue       12th Floor         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10022         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Clarification of Response (if Necessary)       Clarification of Response (if Necessary)	•	*	Present .	*
Vitolo       Ottavio         Street Address 1       Street Address 2         880 Third Avenue       12th Floor         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10022         Relationship:       Image: Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Executive Officer       Director       Promoter	Clarification of Response	(if Necessary)		
Vitolo       Ottavio         Street Address 1       Street Address 2         880 Third Avenue       12th Floor         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       10022         Relationship:       Image: Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Executive Officer       Director       Promoter				
Vitolo   Ottavio   Street Address 1   Street Address 2   880 Third Avenue   12th Floor   City   State/Province/Country   ZIP/Postal Code   New York   NEW YORK     Relationship:   Clarification of Response (if Necessary)				
Street Address 1 Street Address 2   880 Third Avenue 12th Floor   City State/Province/Country   ZIP/Postal Code     New York     Relationship:     Executive Officer   Director Promoter Clarification of Response (if Necessary)	Last Name	First Name		Middle Name
880 Third Avenue       12th Floor         City       State/Province/Country       ZIP/Postal Code         New York       INEW YORK       10022         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Clarification of Response (if Necessary)       Director       Director	Vitolo	Ottavio		
City     State/Province/Country     ZIP/Postal Code       New York     Image: Constraint of the second s	Street Address 1		Street Address 2	
New York     Image: New YORK     10022       Relationship:     Image: Relation of Response (if Necessary)     Image: Director     Image: Relation of Response (if Necessary)	880 Third Avenue		12th Floor	
Relationship:     Executive Officer     Director     Promoter       Clarification of Response (if Necessary)	City	State/Province/C	Country	ZIP/Postal Code
Clarification of Response (if Necessary)	New York	NEW YORK		10022
Clarification of Response (if Necessary)				
Clarification of Response (if Necessary)	Relationship:	Executive Officer	Director	Promoter
Chief Medical Officer		(if Necessary)		

4. Industry Group

#### C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- O Other Banking & Financial Services

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

#### C Retailing

- Biotechnology C Restaurants Health Insurance
  - Technology
  - C Computers
- Pharmaceuticals C Other Health Care

Hospitals & Physicians

Health Care

0

C

0

C Manufacturing

Real Estate

0

0

0

C Commercial

Construction

Residential

C Other Real Estate

**REITS & Finance** 

- C Telecommunications
  - C Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- O Other Travel
- C Other

#### 5. Issuer Size

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

#### **Revenue Range**

 $\odot$ 

C

C C

C

C

C

C

#### Aggregate Net Asset Value Range 0

C

0

C

- No Aggregate Net Asset Value
- 0 \$1 - \$5,000,000
  - \$5,000,001 \$25,000,000
  - \$25,000,001 \$50,000,000
  - \$50,000,001 \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- 0 Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505
	Rule 504 (b)(1)(i)	Rule 506(b)
Π	Rule 504 (b)(1)(ii)	Rule 506(c)
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)

#### 7. Type of Filing First Sale Yet to Occur New Notice Date of First Sale 2019-06-14

Amendment

### 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes C No

#### Type(s) of Securities Offered (select all that apply) 9.

**Pooled Investment Fund** Г Equity Interests

Tenant-in-Common Securities 🔲 Debt

Warrant or Other Right to Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other Right to Acquire

10. Business Combination Transa	iction
Is this offering being made in connection with a business of transaction, such as a merger, acquisition or exchange off	
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside \$	0000 USD
12. Sales Compensation	
Recipient	Recipient CRD Number 🔲 None
Alexander Capital, LP	40077
(Associated) Broker or Dealer 🔽 None	(Associated) Broker or Dealer CRD 🔽 None
Street Address 1	Street Address 2
17 STATE STREET	5TH FLOOR
City Stat	e/Province/Country ZIP/Postal Code
NEW YORK	EW YORK 10004
State(s) of Solicitation 🔲 All States 🔲 Fo	oreign/Non-US
ALABAMAARIZONACALIFORNIACOLORADOCONNECTICUTFLORIDAGEORGIAILLINOISINDIANAKENTUCKYMARYLANDMASSACHUSETTSMINNESOTANEW JERSEYNEW YORKOREGONPENNSYLVANIARHODE ISLANDSOUTH CAROLINATEXAS	

Recipient	Recipient CRD Number	None None
Brookline Capital Markets, A division of Arcadia	44656	
Securities, LLC		

(Associated) Broker or Dealer	ne (Associated) Broker or Dealer Number	CRD Vone
Street Address 1	Street Address 2	
509 MADISON AVENUE, SUITE 906		
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10022
State(s) of Solicitation 🔲 All States	Foreign/Non-US	
ALABAMA		
ALASKA		
ARIZONA		
CALIFORNIA		
COLORADO		
GEORGIA		
MARYLAND		
MICHIGAN		
MISSISSIPPI		
NEVADA		
NEW JERSEY		
NEW YORK		
NORTH CAROLINA		
OHIO		
PENNSYLVANIA		
TEXAS		
WYOMING		

# 13. Offering and Sales Amounts

Total Offering Amount	\$ 10000000 USD 🗆 Indefinite
Total Amount Sold	\$ <b>8432437</b> USD
Total Remaining to be Sold	\$ 1567563 USD 🗆 Indefinite
Clarification of Respons	e (if Necessary)
14. Investors	
do not qualify Number of su- offering Regardless of to persons wh	ities in the offering have been or may be sold to persons who as accredited investors, ch non-accredited investors who already have invested in the whether securities in the offering have been or may be sold o do not qualify as accredited investors, enter the total restors who already have invested in the offering:
15 Colos Con	nmissions & Findows' Food Fundament
T5. Sales Con	nmissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	688887
-------------------	----	--------

**Estimate** 

USD

Fin	ders' Fees \$	U	SD 🗖 Estin	nate
Clarification of Response	(if Necessary)			
Alexander Capital and respectively, and warra			• · · · · · · · · · · · · · · · · · · ·	· · · · ·
16. Use of Proc	ceeds			
Provide the amount of the ny of the persons require f the amount is unknown	ed to be named as execu	tive officers, directors nd check the box next t	or promoters in respon o the amount.	ise to Item 3 above.
		\$ 0	USD	Estimate
Clarification of Response				
the issuer may use som proceeds of the offering salaries to certain of its officers and directors.	e of the g to pay			
	<u></u>			
Signature and S	Submission			
	C and/or each State in	which this notice is file	ed of the offering of secu uest, the information fu	
<ul> <li>Irrevocably app legally designate and any State in these persons m agreeing that su action, administ jurisdiction of th in connection wi directly or indir Act of 1934, the Investment Adv</li> </ul>	ed officer of the State in which this notice is fill ay accept service on its ch service may be mad rative proceeding, or a he United States, if the ith the offering of secur ectly, upon the provisio Trust Indenture Act of isers Act of 1940, or an e in which the issuer ma	which the Issuer main ed, as its agents for serv behalf, of any notice, p e by registered or certific tribitration brought agai action, proceeding or a ities that is the subject ons of: (i) the Securitie 1939, the Investment ( y rule or regulation un	the Securities Administ tains its principal place vice of process, and agr rocess or pleading, and fied mail, in any Federa inst it in any place subj rbitration (a) arises out of this notice, and (b) is s Act of 1933, the Secur Company Act of 1940, c der any of these statute ace of business or any S	e of business eeing that I further al or state ect to the t of any activity s founded, rities Exchange or the es, or (ii) the
			tion for the offering, th ns stated in Rule 505(b)	
		notice, knows the con	tents to be true, and ha	as duly caused this
6	on its behalf by the un	dersigned duly author	ized person. eters adopted or author	ized as the signer's
For signature, type	on its behalf by the un	dersigned duly author		ized as the signer's Date